



Astrotech Corporation
 401 Congress, Suite 1650
 Austin, Texas
 512.485.9530
 fax: 512.485.9531
 www.astrotechcorp.com

ASTROTECH CORPORATION AND SUBSIDIARIES
Unaudited Condensed Consolidated Statements of Operations
(In thousands, except per share data)

	Three Months		Twelve Months	
	Ended June 30,		Ended June 30,	
	2010	2009	2010	2009
Revenue	\$ 5,490	\$ 10,377	\$ 27,979	\$ 31,985
Costs of revenue	3,896	4,130	12,858	15,723
Gross profit	1,594	6,247	15,121	16,262
Operating expenses:				
Selling, general and administrative	2,655	3,240	12,170	9,760
Research and development	679	694	2,798	2,330
Total operating expenses	3,334	3,934	14,968	12,090
Income (loss) from operations	(1,740)	2,313	153	4,172
Gain on notes repurchased	-	-	-	665
Interest and other expense, net	(93)	(293)	(459)	(622)
Income (loss) before income taxes	(1,833)	2,020	(306)	4,215
Income tax expense	-	603	(22)	510
Net income (loss)	(1,833)	2,623	(328)	4,725
Less: Net loss attributable to noncontrolling interest*	(262)	-	(588)	-
Net income (loss) attributable to Astrotech Corp	\$ (1,571)	\$ 2,623	\$ 260	\$ 4,725
Net income (loss) per share, basic	\$ (0.09)	\$ 0.16	\$ 0.02	\$ 0.29
Net income (loss) per share, diluted	\$ (0.10)	\$ 0.15	\$ 0.01	\$ 0.28

*Noncontrolling interest resulted from grants of restricted stock in 1st Detect and Astrogenetix to certain employees, officers and directors. Please refer to the June 30, 2010 10-K filed with the Securities and Exchange Commission for further detail.

ASTROTECH CORPORATION AND SUBSIDIARIES
Unaudited Condensed Consolidated Balance Sheets
(In thousands)

	June 30,	
	2010	2009
Assets		
Cash and cash equivalents	\$ 8,085	\$ 4,730
Accounts receivable, net	5,676	12,279
Short-term note receivable, net	675	-
Prepaid expenses and other current assets	528	591
Total current assets	14,964	17,600
Property, plant, and equipment, net	39,920	40,226
Other assets, net	19	1,093
Total assets	\$ 54,903	\$ 58,919
 Liabilities and Stockholders' Equity		
Current liabilities	\$ 12,341	9,182
Long-term liabilities	350	9,189
Stockholders' equity	42,212	40,548
Total liabilities and stockholders' equity	\$ 54,903	\$ 58,919

ASTROTECH CORPORATION AND SUBSIDIARIES
Unaudited Reconciliation of Non-GAAP Measures
(In thousands)

Earnings Before Interest, Taxes, Depreciation and Amortization

	Three Months Ended June 30,		Twelve Months Ended June 30,	
	2010	2009	2010	2009
EBITDA	\$ (981)	\$ 2,922	\$ 3,266	\$ 6,719
Depreciation & amortization	534	522	2,135	2,209
Interest and other expense, net	93	293	459	622
Equity compensation	225	87	978	338
Gain on notes repurchased	-	-	-	(665)
Income tax expense (benefit)	-	(603)	22	(510)
Net income (loss)	(1,833)	2,623	(328)	4,725
Net loss attributable to noncontrolling interest	(262)	-	(588)	-
Net income (loss) attributable to Astrotech Corp.	\$ (1,571)	\$ 2,623	\$ 260	\$ 4,725

EBITDA (earnings before interest, taxes, depreciation and amortization) is a non-U.S. GAAP financial measure. We included information concerning EBITDA because we use such information when evaluating operating earnings (loss) to better evaluate the underlying performance of the Company. EBITDA does not represent, and should not be considered an alternative to, net income (loss), operating earnings (loss), or cash flow from operations as those terms are defined by U.S. GAAP and does not necessarily indicate whether cash flows will be sufficient to fund cash needs. While EBITDA is frequently used as measures of operations and the ability to meet debt service requirements by other companies, our use of this financial measure is not necessarily comparable to such other similarly titled captions of other companies.

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